**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2021**

**Subject:** New Financial Instrument Listing

**(KAP INDUSTRIAL HOLDINGS LIMITED – “KAP019”)**

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 28 July 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KAP019

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 5.533% (3 Month JIBAR as at 23 Jul 2021 of 3.683% plus 185bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 July 2024

**Books Close Date** 18 January, 18 April, 18 July, 18 October

**Interest Payment Date(s)** 28 January, 28 April, 28 July, 28 October

**Last Day to Register** By 17:00 on17 January, 17 April, 17 July, 17 October

**Issue Date** 28 July 2021

**Date Convention** Following

**Interest Commencement Date** 28 July 2021

**First Interest Payment Date** 28 October 2021

**ISIN No.** ZAG000178310

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP019%20PricingSupplement2807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP019%20PricingSupplement2807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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